



+ Nominee Transfer In



Mandatory fields marked with*

If you want to transfer assets from your existing nominee/dealing account with another broker to your Lloyds TSB Share Dealing Nominee account, please complete this form. Please read this form in conjunction with the General Terms and Conditions. If you do not already have a Lloyds TSB Share Dealing Nominee account, you will also need to complete a Lloyds TSB Share Dealing Nominee account application form (form A).

Please enter your Prospect number; or your Lloyds TSB Share Dealing account number if you are an existing customer

If you have any questions about completing this application form, please contact Customer Services on **0845 300 2151** or refer to our website at www.lloydstsbsharedealing.com.

Section A Primary Applicant - Personal details

Title* Mr Mrs Miss Ms Other

Surname*

Forename(s)*

Date of birth*

Address*

Postcode*

Section B Details of Account with Broker/Provider

Name of existing broker*

Address and postcode of existing broker*

Phone number*

Account number*

Contact person(s)

Names of joint account holders (if applicable)



Section C Details of securities to be transferred

Please complete a separate Nominee account transfer form for each existing provider.

Description of transfer. Please tick one*

Securities only

Cash only

Securities and cash

Transfer of all securities and cash

or

Name and description of securities

(e.g. Lloyds Banking Group Ord. 25p) and/or provide us with a recent statement

Quantity

Investor instructions and declaration to existing broker/provider, named in section B

I/we wish to transfer the securities/cash detailed above to my/our Lloyds TSB Share Dealing Nominee account with immediate effect.

I/we hereby declare that:

- (i) you may provide Lloyds TSB Bank plc with any information they may require regarding my brokerage account
- (ii) you may act upon instructions from Lloyds TSB Bank plc
- (iii) you may deduct any charges for the transfer as detailed in your Terms and Conditions.

Primary
Signature*

Date*

Joint
Signature
(if applicable)

Please return this form in the pre-paid envelope provided or post it to:

Lloyds TSB Share Dealing, PO Box 4605, Aspect House, Spencer Road, Worthing BN99 6QY.