



# + ISA Subscription



If you have subscribed to your Lloyds TSB Share Dealing ISA in this or the previous tax year (the current tax year runs from 6 April 2012 - 5 April 2013), then you can use this simplified form. If you have not subscribed in this or the previous tax year then you must complete a new ISA application form, please contact Customer Services on 0845 300 2151 for more details. This should be read in conjunction with the relevant Lloyds TSB Share Dealing Terms & Conditions

Please write clearly in the white spaces with capital letters or cross in the boxes. Mandatory fields are marked with an \*.

<b>1</b>	<b>Your personal details</b>	
Your full name*		Your Lloyds TSB Share Dealing account number*
<input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/>		<input style="width: 100%; height: 20px;" type="text"/>
<b>2</b>	<b>Funding your ISA</b>	
Please indicate the way you would like to fund your ISA and the amount you want to invest by completing the appropriate box(es). If you would prefer to fund your ISA using your debit card, please log on to your account and make the payment online, or alternatively call Customer Services on 0845 300 2151 and have your debit card ready.		
<b>The maximum annual subscription for a stocks and shares ISA is £11,280 for all eligible stocks and shares ISA Investors, (less any amounts invested in a cash ISA in the 2012/13 tax year).</b>		
A	Cheque from an account in your own name (made payable to Lloyds TSB Bank plc)	<input type="checkbox"/> £ <input style="width: 60px;" type="text"/>
B	Transferring money from your Lloyds TSB Share Dealing Nominee cash account	<input type="checkbox"/> £ <input style="width: 60px;" type="text"/>
C	Using your nominated bank account	Single payment amount (£) <input type="checkbox"/> £ <input style="width: 60px;" type="text"/>
		Regular payment amount (£) <input type="checkbox"/> £ <input style="width: 60px;" type="text"/>
If you wish to make regular payments please select the date on which you wish payments to be debited from your bank account. These will be taken on the day specified or the nearest working day thereafter.		
	1st <input type="checkbox"/>	7th <input type="checkbox"/>
	15th <input type="checkbox"/>	23rd <input type="checkbox"/>
D	Transfer shares from an eligible scheme:	Please enter the approximate value of the shares you wish to subscribe. Enter 'Max' if you wish to subscribe to the maximum possible or alternatively enter the amount of shares you wish to subscribe.
	• a savings related share option scheme Please provide a copy of the Notice of Exercise Option to prove that the shares have been transferred from this type of scheme. You must transfer the shares within 90 days of the exercise of option date.	<input type="checkbox"/> <input style="width: 100%;" type="text"/>
	• a share incentive plan Please provide a copy of the notice award where you have been awarded free, partnership and/or matching shares. If you have received dividend shares, please provide a copy of the notice acquisition. These shares must be transferred within 90 days after the shares ceased to be subject to the plan.	<input type="checkbox"/> <input style="width: 100%;" type="text"/>
<b>3</b>	<b>Your confirmation</b>	
Please invest the above amount to my Lloyds TSB Share Dealing ISA for the tax year (e.g. 2012/2013)		Your signature*
<input style="width: 100%; height: 20px;" type="text"/>		<input style="width: 100%; height: 40px;" type="text"/>
		Date*
		<input style="width: 100%; height: 20px;" type="text"/>

