

Section D Joint applicants (please provide details of any joint applicants as appropriate)

Joint Applicant 1 – Personal Details

Title* Mr Mrs Miss Ms Other

Surname* Forename(s)*

Date of birth* Place of birth*

Permanent residential address*

Have you moved address in the last 18 months?* Yes No

If yes please complete the following

Previous address

Postcode Postcode

Daytime phone* Mobile phone

Email address Nationality*

Please specify what correspondence should be sent to this joint applicant: Contract Notes Report Packs Letters

Joint Applicant 2 – Personal Details

Title* Mr Mrs Miss Ms Other

Surname* Forename(s)*

Date of birth* Place of birth*

Permanent residential address*

Have you moved address in the last 18 months?* Yes No

If yes please complete the following

Previous address

Postcode Postcode

Daytime phone* Mobile phone

Email address Nationality*

Please specify what correspondence should be sent to this joint applicant: Contract Notes Report Packs Letters

Joint Applicant 3 – Personal Details

Title* Mr Mrs Miss Ms Other

Surname* Forename(s)*

Date of birth* Place of birth*

Permanent residential address*

Have you moved address in the last 18 months?* Yes No

If yes please complete the following

Previous address

Postcode Postcode

Daytime phone* Mobile phone

Email address Nationality*

Please specify what correspondence should be sent to this joint applicant: Contract Notes Report Packs Letters

Section E Declaration

Please read this section carefully before signing the Declaration

- Please open a Lloyds TSB Share Dealing Nominee account in my/our names.
- I/we confirm that I/we am/are a UK resident and over 18 years of age.
- Where applicable, I/we appoint Lloyds TSB Bank plc to undertake the transactions enclosed with this declaration.
- I/we have understood and agree to be bound by the General Terms and Conditions.
- I/we accept that you may in your absolute discretion decline this application without reason being given.
- I/we acknowledge that Lloyds TSB Bank plc does not offer advice for Lloyds TSB Share Dealing, which is an execution only investment service.
- I/we authorise you to make credit reference, identity, fraud and other enquiries (as appropriate) when considering this application, if I/we ask you for additional products in the future or if I/we are in default of settlement at any time.
- I/we declare that the information on this application form submitted by me/us is true to the best of my/our knowledge and belief.
- I/we have either downloaded a copy of the General Terms and Conditions or have retained the printed copy provided with the Lloyds TSB Share Dealing brochure.

I/we agree to you holding and using information you obtain about me/us in connection with the Lloyds TSB Share Dealing Nominee account and the Lloyds TSB Share Dealing ISA in accordance with the clause entitled 'Your personal data and Lloyds Banking Group' in our General Terms and Conditions. In particular you may share my/our information with other members of the Lloyds Banking Group of companies or any third party who agrees to apply the same level of protection as you are required to apply to Personal Information, to be used in the development of services. If I/we ask, you will tell me/us what information you hold about me/us and provide a copy in line with your obligations under the Data Protection Act (a fee is payable). I/we will let you know if I/we think any information you hold about me/us is inaccurate, so that you can correct it.

You may disclose details of how I/we run my/our Lloyds TSB Share Dealing nominee accounts to credit reference agencies. This information could affect credit decisions that other organisations make.

I/we agree Lloyds TSB Bank plc may contact me/us about other services and products which may be of interest to me/us. (If you do not want to be contacted, you can inform us at any time).

I/we do not want to be contacted (please tick the box).

Please return your application form in the enclosed pre-paid envelope or post it to: Lloyds TSB Share Dealing, PO Box 4605, Aspect House, Spencer Road, Worthing BN99 6QY.

Primary Applicant

Signature*

Date

Joint Applicant 1

Signature*

Date

Joint Applicant 2

Signature*

Date

Joint Applicant 3

Signature*

Date

What will happen now?

If your application is accepted, each applicant will receive the Lloyds TSB Share Dealing account number for the joint account. The Primary Account Holder will also receive a Personal Identification Number (PIN) under separate cover. The PIN will need to be changed the first time the Lloyds TSB Share Dealing service is used.

Checklist

Please use this checklist to ensure that you have completed the Nominee account application form in full and enclosed all supporting documents. Please note, all applicants, including joint holders are each required to provide the following documentation.

Personal details



Ensure that you have completed all your personal details including address, postcode, date of birth and National Insurance Number.

If you have been at each of your current and previous addresses for less than 18 months, or are not an EU citizen, please include the following documents with your application:

Utility bills/ identification



A utility bill showing your name and address (which is less than 3 month old). Plus one of the following: (a) Current HM Revenue & Customs Tax Notification (less than 3 months old), or (b) Original current signed passport*, or (c) Certified copy of a full UK/EEA driving licence.

Bank details



Ensure that you have supplied your bank details and enclosed a copy of your bank statement if your account is not with Lloyds TSB

Stock transfer



Ensure that you have enclosed a CREST transfer form (form C) and share certificate for each share holding you wish to transfer into your Nominee account.

Nominee dealing account transfer



Ensure that you have completed a Lloyds TSB Share Dealing Nominee account transfer form (form B) if you wish to transfer an existing account from another provider.

Cash transfer



Ensure that you have enclosed a cheque if you wish to credit funds to your Lloyds TSB Share Dealing Nominee account.

Declaration



This section must be read and signed by all applicants.

Please note that any original documentation provided will be returned as soon as your application has been processed.

If you do not wish to send original documents in the post (see below for passports), you should send copies certified to be true copies of the originals by a regulated entity authorised and regulated by the Financial Services Authority (e.g. a bank) or a government department. The person undertaking the certification must be capable of being contacted. You cannot certify your own documentation.

*As we are unable to accept certified copies of passports the original item must be submitted as evidence of identity.